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GIMS, an End to End Enterprise Solution for Property and Casualty Insurance Companies



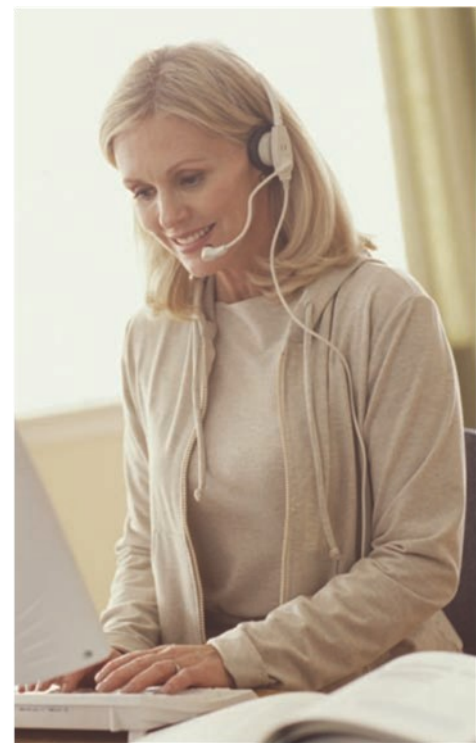
Since 1992, Trittech Insurance Systems has implemented solutions for stock and mutual insurance companies in the USA, Canada, Bermuda and the Caribbean. Our clients include divisions of the top ten P&C companies in North America, mid-sized Farm Mutual's and MGA's.

GIMS "General Insurance Management System" is an End to End Enterprise Solution supporting all lines of business. GIMS modern infrastructure is user definable by way of the System Support Center (SSC). The SSC will improve your time to market for new products. Your subject matter experts and business analysts can create and maintain products, rates, rules and documents. Moreover, you can make proactive adjustments to your business strategy when using the integrated GIMS business intelligence functionality. GIMS is fully scalable and can provide easy access for your customers and employees through WEB connections. GIMS modules include;

- Policy Underwriting; full on-line history, rate, quote, issue.
- Billing; agency and direct (EFT, Credit Card, Lockbox).
- Claims Management; reserves by loss or expense, salvage, subrogation, bulk and re-occurring payments.
- Document fulfilment.
- Reinsurance; facultative, treaty, excess, cat.
- Management reporting.
- Bureau filing (NAII, ISO, State/Province)
- Financial reporting (GL&AP), ODBC and API interfaces available.
- 3rd party interfaces, banks, MVR, claims history, credit reports, misc. reporting.

POS "Point of Service" This is an agency automation solution for companies to provide to their agents. POS is a single entry solution that can support any line of business and State/Province. POS supports a stand-alone Windows and / or Internet Web deployment. POS features include;

- Client contact.
- Integration to Windows tools (Word etc).
- Quick Quote.
- Application entry and verification.
- Printing of applications and offering letters.
- Risk scoring and expert underwriting.
- Upload of accepted Applications to Head Office systems (ASCII and XML).
- Docking server to manage uploaded Apps and downloading of new rates, coverages, factors and forms.



Policy Administration

GIMS supports all Property and Casualty lines of business. Packages for personal and commercial policy types can be split by marketing programs and policy sub-types allowing tracking of results down to the most detailed of hierarchies. All client policy information including all 3rd party reports and digit documents is just a click away. Client centric policy management allows for true household concept with consolidated billing and multi-package discounts. The integrated business process and rules engine and the workflow management module ensure that all required information and processes are completed in an accurate and timely manner.

Tr	Form	Type	Summs	Esc %	Esc Summs	RC	Gross	Net	Inc	Excess	D%	TreatyReinsGip	D/S	Description	Roll	Item	CovInfo
	PHC	C	85000	.0000	0	A	371.88	371.88	Y	0	.00	B2	01B2	FVUoxA			
	PHC	B	135000	.0000	0	A	523.13	523.13	Y	0	.00	B2	01B2	FVUoxA			
	PHC	G	500	.0000	0	I	.00	.00	Y	0	.00	B2	01B2	FVUoxA			
	PHC	L	13500	.0000	0	I	.00	.00	Y	0	.00	B2	01B2	FVUoxA			
	PHC	N	13500	.0000	0	I	.00	.00	Y	0	.00	B2	01B2	FVUoxA			
	PHC	O	500	.0000	0	I	.00	.00	Y	0	.00	B2	01B2	FVUoxA			
	PHC	R	1000	.0000	0	I	.00	.00	X	0	.00	B2	01B2	FVUoxA			

- Applications and Quotes.
- All Standard transactions supported.
- Endorsement quotes.
- Clone and Quote or Re-rate Business Processes and Workflow.
- Auto-renewals with Package/ Coverage add-on or replacement.
- Manual and automated correspondence.
- On demand document issuance.
- Attach/Upload any file type.
- MVR, Credit and Agency Book/Portfolio Transfer.
- Claim history integration.

- Pseudo Packages.
- Single click access to full inquiry.
- Discount capping – across client.
- Zip Code/Postal Code services.
- Rate groups Clear/MSRP/ISO Symbols.
- Edits and Rules Engine.
- Minimum premium, coverage, risk, policy.
- Geo-mapping, flood and EQ zones.
- Discounts/Surcharges at all levels.
- Complete policy image at point in time.
- Supports driver ranking.
- Usage Based Insurance.
- Prorate/short-rate/short-term/seasonal.
- Subscription & Consortium policies.

Rate, Quote and Issuance

Personal Lines

- Private Motor.
- Trailers.
- Motorcycle.
- Personal Marine.
- Homeowners.
- Personal Property.
- Personal Accident & Travel.
- Personal Engineering.
- Personal Liability.
- Recreational Vehicles.

Commercial Lines

- Business Auto.
- Garage Auto.
- Farm.
- General Liability.
- Property.
- Bonds.
- BOP & CPP.
- Workers Compensation.
- Commercial Marine.
- Engineering.
- Commercial Vehicles.

	[1] 2004 KIA OPTIMA LX V6/OP	[2] 2005 FORD TAURUS SE	[3] 2000 FORD MUSTANG	[4] 1999 FORD RANGER		
Coverage Option	Full Coverage	Full Coverage	Full Coverage	Full Coverage		
Package Revision	auto1-au6-p16-pp6	auto1-au6-p16-pp6	auto1-au6-p16-pp6	auto1-au6-p16-pp6		
Vehicle Symbol / Rating Territory	17-17 / 28	11-11 / 28	18-18 / 28	12-12 / 28		
Rate Level / Points / Class	4 / 0 / 88922F	1 / 1 / 885221	1 / 0 / 887120	1 / 0 / 887120		
Drivers	% Use / Rated	% Use / Rated	% Use / Rated	% Use / Rated		
PAPA BEAR	<input checked="" type="radio"/> 50 Principal	<input type="radio"/> 50 Unassigned	<input type="radio"/> Unassigned	<input type="radio"/> Unassigned		
MAMA BEAR	<input type="radio"/> 50 Unassigned	<input checked="" type="radio"/> 50 Principal	<input type="radio"/> Unassigned	<input type="radio"/> Unassigned		
ASSIGNED GENERATED DRIVER	<input type="radio"/> Unassigned	<input type="radio"/> Unassigned	<input checked="" type="radio"/> 100 Principal	<input checked="" type="radio"/> 100 Principal		
Coverage	Limit	Premium	Option	Premium	Option	Premium
Body Injury	\$100,000 / \$300,000	\$277	\$108	\$92	\$92	\$92
Property Damage	\$100,000	\$146	\$56	\$49	\$49	\$49
Medical Payments	\$1,000	\$21	\$9	\$8	\$8	\$8
Uninsured Motorist	\$100,000 / \$300,000	\$14	\$14	\$8	\$8	\$8
Underins. Motorist	\$100,000 / \$300,000	\$17	\$17	\$9	\$9	\$9
Comprehensive Cash Value Deductible	\$250	\$354	\$250	\$94	\$250	\$110
Collision Cash Value Deductible	\$500	\$450	\$500	\$139	\$500	\$134
Towing and Labor Limit	\$75	\$6	\$75	\$6	\$75	\$6
Transportation Expense Limit	\$30 / \$1,350	\$4	\$30 / \$1,350	\$4	\$30 / \$1,350	\$4
Grand Total: \$2499		Total Add Cover \$1289	Add Cover \$447	Add Cover \$420	Add Cover \$343	

Billing Info (Bridge Between Underwriting & Accounts Receivable)

Richard White - ACCOUNT DUE \$3,548.11

Policy No: PP00003124 | Eff Date: 20160501 | Amend Date: 20160501 | Agent/Associate: 1 | 0 | Status: B

Activity: [] | Post A/R: []

Fees: Interest/Service Charge: \$0.00 | Option: [] | Tax: \$0.00

Billing: Type: [D] | Plan: D4 | Option: [0] | Billing (Flag/Count): M | 4

Premium: DP Flag: [N] | Down Payment Amount: 852.26 | Premium: 3409.03 | Commission: \$0.00

Optional Billing: SABS: Subtype: [RD] | Account: [] | Bills Start Date: 9999 | REAP: Ty: [RE] | Account: []

Seq	Billing Date	Premium	Commission	Interest or Service Charge	Tax	Bill Flag	EFT Due or Withdrawal Date	Bill Issue Date	Direct Bill Cancel Notice Date	Effective Date	Error
1	20160601	852.26	.00	.00	.00	B		20160601	20160601	20160622	
2	20160701	852.25	.00	.00	.00	B		20160624	20160701	20160722	
3	20160731	852.26	.00	.00	.00	B		20160725	20160801	20160822	
4	20160830	852.26	.00	.00	.00	B		20160823	20160830	20160920	
5	0	0	0	0	0			0	0	0	
6	0	0	0	0	0			0	0	0	
7	0	0	0	0	0			0	0	0	
8	0	0	0	0	0			0	0	0	
9	0	0	0	0	0			0	0	0	
10	0	0	0	0	0			0	0	0	
11	0	0	0	0	0			0	0	0	
12	0	0	0	0	0			0	0	0	
13	0	0	0	0	0			0	0	0	

Billing & Collections

This module is fully integrated with the Policy module and supports agency and direct billing. Automated processes support over/under and partial payments, receipts generation and premium refunds.

Collections processes feature unallocated cash management and bulk remittance methods. Document communications are generated based on rules and triggers and stored within content management. Referral and split commission rules and agent deductions supported. Business rules control automation of cancellations, refunds, reinstatements and write-

Agency Bill

- Full Pay and Installment Billing.
- Commission checks.
- Monthly aged Statements.

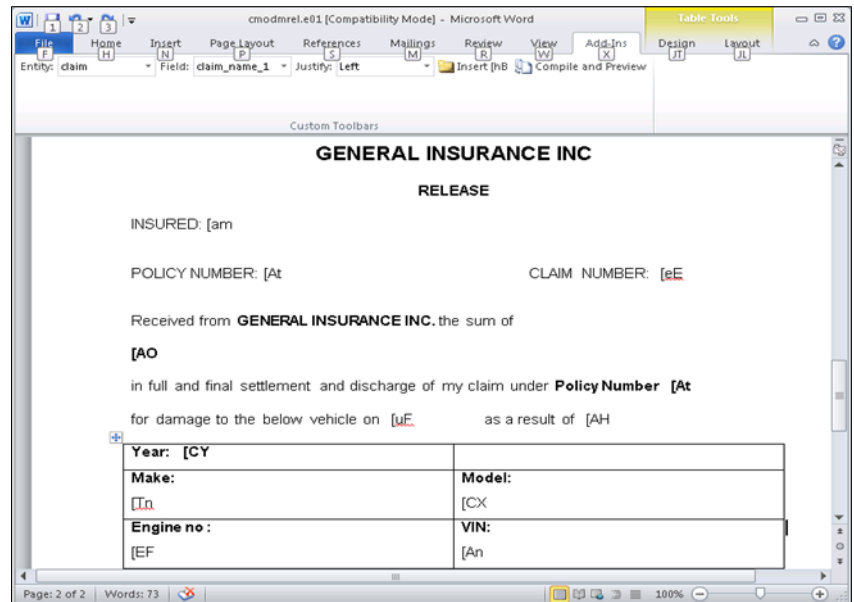
Direct Bill Plans

- Defined Pay Plans..
- Pre-Authorized Payment.
- Credit Card, Lock box.

Document Issuance

Provides a stand-alone or fully integrated facility to create and issue all your insurance forms. Forms development is supported on Windows 7-10 with Word 2010/2012. Fully supports PCL laser printers or Windows WMF supported printers. Provides a fast and flexible laser printing solution that will print to anywhere on your LAN/WAN with minimal network usage while fully utilizing all laser printer features.

- Declaration pages, Letters, schedules, Checks, Signatures, Logos, MICR and Bar codes.
- Output translation into PDF, TIFF, WMF.
- Output redirection to Port, Directory, FTP, E-mail.
- Issue on demand or under batch schedules.
- Issued documents can be selected for automatic archiving and retrieval.



Reinsurance Payable/Recoveries

This is automatically applied to all policy and claim transactions as required, based on lines of business and insurable amounts.

- Broker & Company - Net Premium Payables.
- Broker & Company - Loss Recoveries.
- Instant Access to Detail Policy & Claims Analysis.
- All Accounting & Management Reporting.
- FAC Slips.
- Receipt Automation.
- Cheque Automation.
- Automated GL Events.

Commission and Bonus Payment Basis

- Commission Remittance on Paid Premium Basis.
- Cheque Release Controls – Partial or Full.
- Special Bonus Commission Automation.
- Instant Access to Policy Payment Analysis.
- Written vs. Pay Accounting Month Analysis.
- Automated GL Events Posting.

Broker Remittance

- Fully Integrated Remittance.
- Automated Receipt Processing.
- Single Remittance - Multiple Offices / Simultaneous allocation.
- Cheque, Cash / Credit Card Remittance.
- Remittance Amount (Applied – Unapplied) .
- Unallocated Cash Allocation Control.
- Close Remittance Automation.
- Remittance Net of Producer Withholding.
- Over & Under Allocation processing.
- Automated GL Events Posting.

Unallocated Cash

- Unapplied Cash Automation.
- Cash Source – Client, Policy, Broker.
- Allocation Historical Audit Trail.
- Allocation Target Control.
- Allocated / Unallocated Processing.
- Open / Allocate / Close Automation.
- Automated GL Events Posting.

The screenshot shows the 'Unallocated Cash Management' window. At the top, there's a search bar for 'Source' and a status indicator 'Input Mode'. Below this is a table with the following columns: Activity, Source, Client No, Agent, Assoc, Policy No, Type, ID Number, Cheque No, and Reason. The table is populated with several rows, each containing search icons and input fields for various fields like 'Entry Date', 'User', 'Amount', 'Allocated Amount', and 'Unallocated Amount'. A navigation bar at the bottom includes buttons for Billing, Account, BankRec, UnalCash, FastPay, ClntPay, Policy, Claim, PSTdchg, RefPrem, CustInq, and OK.

This is another screenshot of the 'Unallocated Cash Management' window, showing the same table structure and navigation elements as the previous screenshot. It displays a grid of data rows with search and input fields for each column.

Client Account Payment

- Client Account Due.
- Payment Allocation Controls.
- Current Outstanding First.
- Pay Oldest Outstanding to Current.
- Pay Single or Multiple Policies .
- Receipt Automation – Single / Multiple Payments.
- Instant Access To Payment Analysis.
- Automated GL Events Posting.

Automated Cash Receipts

- Fully Integrate Receipt Processing.
- Multiple Levels of Receipt Automatic.
- Premium Receivables.
- Loss Recoveries.
- Reinsurance Recoveries.
- Automated Assess & Insert of Info.
- User Control & Design of Receipts.
- Automated GL Events Posting.
- Content Management Integration.
- Access & Security Automation.

The screenshot shows the 'Cash Receipts' window. It features a 'Print Receipt' button and a form for entering receipt details. The form is divided into sections: 'Cash Receipt Information' and 'Address Info'. The 'Cash Receipt Information' section includes fields for Receipt No, Date, Time, Received By, Printer Name, Print Action, Credit, Credit Company, Status, Destination (Code/Description), Mode, Point of Entry (Territory, Branch Office, Currency Code), Amounts (Local, Terr Equivalent, Cheque), Payment Method, Code, and Recovery Type. The 'Address Info' section includes fields for Type, Name of Payer, House/Lot No, Name, Road No, Name, Area Within Parish, Parish Area, Parish, and Description. A 'Close' button is located at the bottom right.